Applicant & Residence Information

Please complete all applicable fields below.

Type directly into the fields and save the completed PDF. Provide accurate and current information. If supporting IDs or other documents are requested, submit clear scanned copies with all pages and corners visible.

1 Application Reference

Applicant / Authorized Representative Name

Registered Business Name

Date Accomplished (YYYY-MM-DD)

Personal Tax Identification Number (TIN)

2 Residential Address

Building Number / Street Address

Barangay

City / Municipality

Province

Region

ZIP Code

Country

Philippines

Residential Address Ownership

- ○ Rented
- ○ Owned

Occupied Since (Year)

For Occupied Since, enter the four-digit year (YYYY).

Business Information

Provide the business address, classification and operating figures.

3 Business Address

Building Number / Street Address

Barangay

City / Municipality

Province

Region

ZIP Code

Country

Philippines

Business Address Ownership

- ○ Rented
- ○ Owned

Occupied Since (Year)

Business Tax Identification Number (TIN)

4 Business Classification & Figures

Economic Activity

Enter the exact economic activity or classification applicable to the business.

Number of Branches

Number of Employees

Average Monthly Gross Sales (PHP)

Additional Business Notes (optional)

Bank Information

Provide up to three bank accounts used by the applicant or business.

For each account, enter the bank name, account type, complete account number and account name. Indicate whether the account is maintained under the business or under an individual. If bank statements are required, submit clear scanned copies that match the account details below.

5 Primary Bank Account

Bank Name

Account Type (e.g., Savings / Current)

Account Number

Account Name

Account Holder Type

Business Individual / Personal

6 Secondary Bank Account

Bank Name

Account Type (e.g., Savings / Current)

Account Number

Account Name

Account Holder Type

Business Individual / Personal

7 Tertiary Bank Account (Optional)

Bank Name

Account Type (e.g., Savings / Current)

Account Number

Account Name

Account Holder Type

Business Individual / Personal

Loan Information & Trade References

State the requested financing and provide at least two supplier references.

8 Loan Information

Desired Loan Amount (PHP)

Purpose of Loan Application - select all that apply:

- ☐ Bridge Financing
- ☐ Staffing & Payroll
- ☐ Inventory Financing
- ☐ Relocation, Renovation & Improvement
- ☐ Marketing & Customer Acquisition
- ☐ Licensing, Permits, Compliance & IP
- ☐ Product Development & Innovation
- ☐ Debt Refinancing & Loan Consolidation
- ☐ Technological & Digital Transformation
- ☐ Equipment / Asset Funding

Other / Purpose Details (if applicable)

9 Trade References - Major Suppliers

Provide at least two major supplier references.

Supplier 1

Major Supplier's Business Name

Major Supplier's Contact Person

Supplier 2

Major Supplier's Business Name

Major Supplier's Contact Person

Before returning the form, review each entry for accuracy. Any IDs, bank statements or supporting documents requested with the application should be submitted as clear scanned copies.